

# Strangles: the most prevalent infectious respiratory disease in horses worldwide<sup>x</sup>

*Adenitis: la enfermedad respiratoria infecciosa de mayor prevalencia en caballos en el mundo*

*Adenite: a doença respiratória infecciosa de maior prevalência em cavalos ao redor do mundo.*

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## Abstract

*Streptococcus equi subsp. equi* is the causative agent of Strangles in horses, the most common respiratory infectious disease worldwide. Typical signs of the disease are fever, nasal discharge, abscessation of retropharyngeal lymph nodes and inappetence; complications as Bastard Strangles and Purpura haemorrhagica may occur. Outbreaks may last for months or even years in farms and stables causing a great economical impact due to the large periods of convalescence, quarantine and treatments. Some horses suffer guttural pouch empyema, harbouring the bacteria in pus or chondroids, becoming carriers, which are a major problem for the prevention. Currently, many research groups all over the world are focus on the production of a safe and effective vaccine against this highly contagious disease. The control of the disease is difficult without a highly effectiveness vaccine. In Colombia, there is not well known the prevalence of Adenitis neither the microorganisms involved in this disease; moreover, in some countries of Latin America the carrier prevalence is markedly underestimated or unknown and it is necessary to focus more resources and effort to epidemiology studies in this disease.

## Key words

*Equine respiratory disease, guttural pouches, lymphadenopathy, quarantine, Streptococcus equi*

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## Resumen

*Streptococcus equi* subsp. *equi* es el agente causal de la Adenitis en caballos, la enfermedad respiratoria infecciosa más común en todo el mundo. Los signos típicos de la enfermedad son fiebre, descarga nasal, abscesos en los nódulos linfáticos retro-faríngeos e inapetencia. Pueden ocurrir complicaciones como Adenitis bastarda y Púrpura hemorrágica. Los brotes pueden durar meses y hasta años en fincas y establos, causando un gran impacto económico debido a los largos periodos de convalecencia, cuarentena y tratamientos. Algunos caballos sufren empiema de las bolsas gútrales, alojando la bacteria en pus o en los condroides, convirtiéndose en portadores, los cuales son el principal problema para la prevención. Actualmente, muchos grupos de investigación en el mundo están enfocados en producir una vacuna segura y efectiva contra esta contagiosa enfermedad. El control de la Adenitis equina es difícil sin una vacuna altamente efectiva. En Colombia no se conoce bien la prevalencia de la adenitis ni los microorganismos involucrados en esta enfermedad; más aun, en muchos países de América Latina la prevalencia de los portadores es subestimada o se desconoce, y es necesario dedicar más recursos y esfuerzo a la investigación en la epidemiología de esta enfermedad.

## Palabras clave

*Bolsas gútrales, cuarentena, enfermedad respiratoria equina, linfadenopatía, Streptococcus equi* subsp. *equi*.

## Resumo

*Streptococcus equi* subsp. *equi* é o agente causador da Adenite equina, a doença respiratória infecciosa mais comum em cavalos ao redor do mundo. Os sinais clínicos da doença são febre, secreção nasal, abscedação dos nódulos linfáticos retro-faríngeos além de inapetência. Podem ocorrer complicações como adenite bastarda e púrpura hemorrágica. As manifestações clínicas podem durar desde meses e até anos nas fazendas e estábulos, causando um grande impacto econômico devido aos longos períodos de convalescência, quarentena e tratamentos que eles requerem. Alguns cavalos sofrem de empiema das bolsas gútrais, alojando a bactéria em pus ou nos condroides, chegando a serem portadores, o qual é o principal problema para a prevenção. Atualmente, muitos grupos de pesquisa no mundo estão enfocados em produzir uma vacina segura e efetiva contra essa doença altamente contagiosa. O controle da Adenite equina é difícil sem uma vacina altamente efetiva. Na Colômbia não se conhece bem a prevalência da adenite nem os microorganismos envolvidos nesta doença; ainda mais, em muitos países de América Latina a prevalência dos portadores é subestimada ou se desconhece, e é necessário dedicar mais recursos e esforços a pesquisa na epidemiologia desta doença.

## Palavras chave

*bolsas gútrais, doença respiratória equina, linfadenopatia, quarentena, Streptococcus equi* subsp. *equi*.

## Introduction

Strangles, also known as Equine Distemper, caused by *Streptococcus equi* subsp. *equi* (*S. equi equi*), is the most commonly diagnosed respiratory infectious diseases of equids world-wide<sup>1,2</sup>. *S. equi equi* is a highly contagious

and fast spreading microorganism, and mobile horse populations favor its widespread distribution<sup>3</sup>. Infected animals show classically pyrexia, severe inflammation of the oropharynx and nasopharyngeal mucosa, serous to nasal discharge that soon becomes purulent, swelling and often rupture of the head and neck lymph nodes, which

produce large amounts of pus. Different presentations of the disease, from a mild nasal discharge to Bastard Strangles may be seen in infected horses<sup>4,5,6</sup>. Purpura haemorrhagica, meningoencephalomyelitis and brain abscesses are sequels of the disease<sup>7, 8</sup>. Established outbreaks may last for months or even years, particularly in large populations<sup>1, 2</sup>. Due to long periods of convalescence and quarantine of infected animals, this disease causes great economical consequences for stables and riding schools<sup>9, 10</sup>, and continues to wreak havoc despite decades of research. Control and prevention are difficult despite there are several commercially vaccines: *Equilis StrepE* has been approved for sale in Europe and Pinnacle IN is used in the USA and some other countries of the World. Timoney (2007)<sup>11</sup> report adverse reactions to Equilis StrepE, although, it occurs when the vaccine is used inappropriately; Waller and Jolley (2007)<sup>2</sup> states that the vaccine protect 50% and reduce clinical signs in a further 25% of horses; Guss et al., (2009)<sup>12</sup>, demonstrated the efficacy of a new subunit vaccine in horses; Florindo et al (2009)<sup>13</sup> are working on the quantification of systemic and mucosal immune responses to a nanoparticle vaccine in mice. Currently, efforts of some research groups are focus on some immunogenic surface proteins of the bacterium to develop and produce a protective vaccine against this disease. Hopefully soon the equine veterinary practitioners may have a vaccine that helps to control this antique disease.

## Etiology

*S. equi equi* is a gram-positive, beta-hemolytic streptococcus of Lancefield group C. It is highly host adapted to horses, donkeys and mules<sup>14</sup>. On blood agar the bacteria forms  $\beta$ -hemolytic colonies, and classically, it is highly capsulated giving it a “honey dew” appearance, which differentiate it from its parent *Streptococcus subsp. zooepidemicus* (*S. equi zooepidemicus*)<sup>15</sup>. Biochemically, it can be recognized because *S. equi equi* ferments salicin and sucrose but not sorbitol, lactose, trehalose, glycerine, or mannitol<sup>16</sup>. *S. equi equi* is a clone or biovar of *S. equi zooepidemicus*; it seems that the bacterium has evolved from this ancestral strain based on a high

sequence homology<sup>17, 18</sup>; their DNA are almost identical, and these pathogens share approximately 80% genome sequence identity with the important human pathogen *Streptococcus pyogenes*<sup>17</sup>. *S. equi equi* strains are known to be highly homogeneous and show limited genetic diversity. There is variation in some virulence factors, such as the hyaluronic acid capsule, the M-like proteins SeM and SzPSe, Streptolysin S, and Pyrogenic superantigenic exotoxins<sup>19</sup>. *S. equi equi* can survive for several weeks in water troughs, but dies quickly in soil or pasture<sup>10</sup>.

As the environment of the host provides significant challenges to bacterial survival, this bacterium, as all the pathogenic species, has evolved mechanisms that enable its persistence in this environment<sup>16</sup>. *S. equi equi* expresses several virulence factors that mediate interactions with host cells, and explain the virulence and host adaption of this bacterium in comparison with its ancestor *zooepidemicus*<sup>20</sup>. Surface virulence components are grouped according its function: some of them promote bacterial adherence to host cells, others contribute to immune evasion allowing bacterial resistance to innate and adaptive host defence<sup>21</sup>, and several are involved in nutrient acquisition through degradative enzymes that may result in damage to the host or spread of the organism<sup>22</sup>. Surface exposed and secreted proteins of *S. equi equi* are involved in attachment, penetration, subversion of tonsillar innate immune defenses, evasion of phagocytosis and stimulation of immune responses<sup>23</sup>.

## The virulence factors of *S. equi equi*

*S. equi equi* binds to receptors and colonize mucosal cells in a highly selective manner through their virulence factors which interact with a great variety of surface components, such as extracellular matrix molecules on host tissues and body fluid proteins (x). The adhesion of *S. equi equi* to host soluble components and tissues is an important step in this infection process<sup>24</sup>. The ability to interact with different substrates is likely to increase *S. equi equi* chances of surviving<sup>25</sup>. *S. equi equi* have a great variety of virulence factors that interact with host tissues and components, and favour bacteria colonization and growth<sup>19</sup>.

### *Hyaluronic acid capsula*

A high molecular weight polymer formed by residues of N-acetylglucosamine and glucuronic acid forms the hyaluronic acid capsula of *S. equi equi*<sup>20</sup>. The antiphagocytic capsule reduces the contact of the bacteria with neutrophils and subsequently, phagocytosis<sup>26, 27</sup>. In addition, the capsula increase the negative charge and hydrophobicity of the bacteria surface, generating a reducing environment that protects the oxygen labile proteases and toxins<sup>28, 29</sup>. Therefore, without the capsula, the surface proteins may aggregate, losing their configuration and functionality<sup>10</sup>.

### *Collagen binding protein (Cne)*

The adhesion of the bacteria to Fibronectin, a dimeric cell-adhesive extracellular matrix glycoprotein secreted by mesenchymal cells and assembled into insoluble matrices is mediated by Fibronectin-collagen binding protein<sup>30</sup>. The main function of Fibronectin is to mediate substrate adhesion of eucaryotic cells, involving the binding of Fibronectin-binding proteins to certain domains of the Fibronectin molecule<sup>31</sup>. Binding between bacterial cell surface Fibronectin binding proteins and immobilized fibronectin promotes internalization of streptococci to epithelial cells<sup>32</sup>. Some streptococcal Fibronectin-binding proteins display additional enzymatic activities, such as serine protease activity, and trigger intracellular signaling pathways<sup>12</sup>. Two Fibronectin-binding proteins have been identified in *S. equi equi*, which harbor genes encoding FNE and SFS<sup>32</sup>.

### *Collagen-like proteins*

SclC found in *S. equi equi* is a member of a seven collagen-like proteins family found in Gram-positive bacteria called SclC-SclI. Using PCR, the sclC gene was detected in strains of *S. equi equi* and also in *S. equi subsp. Zooepidemicus*<sup>33</sup>. In sera from horses previously diagnosed with Strangles, antibodies against SclC were detected suggesting that these proteins are expressed during the infection, and may play a key role on immunogenic response<sup>34</sup>.

### *Fibrinogen binding proteins*

Some *S. equi equi* strains can bind human and equine fibrinogen through different proteins<sup>35</sup>; some of them interact with fibrinogen, specifically, by attachment to the C-terminal serine protease domain of equine fibrinogen to form active plasmin which hydrolyses fibrin, facilitating the spreading and the dispersion of the bacteria on host tissues<sup>36</sup>. Others functions of plasmin are activation of complement and production of low molecular nitrogen substances for promotion of bacteria growth<sup>37</sup>. M-like proteins also bind fibrinogen avidly through residues located at the extreme N-terminus of the molecule<sup>38</sup>.

### *M-like proteins*

*S. equi equi* produces two M-like proteins: SeM, which is unique to *S. equi* and SzPSe, which is homologue of the M-like protein SzP produced by *S. equi zooepidemicus*<sup>39</sup>. Both proteins have shown a strong binding to equine fibrinogen and also antiphagocytic activity<sup>40</sup>. SeM is the major virulence factor and protective antigen of *S. equi equi* for its ability to provide phagocytosis resistance to the bacteria<sup>41</sup>. The antiphagocytic activity of M-like proteins are associated with their ability to inhibit deposition of the complement component C3b on the bacterial surface and also to bind fibrinogen to the N-terminal portion of the protein, as described above, which consequently inhibits phagocytosis<sup>26, 28</sup>.

*S. equi equi* with truncated SeM has been isolated from outwardly healthy horses, therefore, this protein play an important role on bacteria virulence and seems to be related with the carrier state<sup>42</sup>. It is no casual that SeM extract has been used to produce some commercial vaccines.

*Se18.9* protein. Se18.9 is an H factor binding protein secreted by *S. equi equi* that reduces the bactericidal activity of equine neutrophils and also deposition of C3 on the bacterial surface. *Se18.9* is being studying for its potential to be used in immunodiagnosis and also to understand the mucosal antibody response to *S. equi equi* infection<sup>43</sup>.

### *Streptolysin S*

This protein is a 36 aa oligopeptide with bactericin like cytotoxin activity responsible for the  $\beta$ -hemolysis<sup>44</sup>. To carry out its biological activity, this protein requires stabilization by association with a carrier protein, like albumin. The binding of the Streptolysin-albumin complex to erythrocytes causes the formation of trans-membrane pores and consequently, lysis of red blood cells<sup>45</sup>.

### *Pirogenic mitogens*

All the pirogenic mitogens have high immunomodulating capacity; they are able of binding to MHC Class-II molecules on antigen presenting cells and also to the variable region of  $\beta$ -chain of the T-cell receptor molecules causing a stimulation of large numbers of T cells and misdirection of the immune response. The result is a non specific T-cell proliferation and proinflammatory cytokines release such as IL1, IL2, TNF- $\beta$  and IL6, responsible for triggering the acute phase of Strangles with fever, neutrophilia and fibrinogenemia<sup>19</sup>. Supernatant preparations of clinical isolates of *S. equi equi* elicited potent mitogenic responses from peripheral blood mononuclear cells. Serum from a horse experimentally infected with the *S. equi equi* strain CF32 abolished the mitogenic response neutralizing the acute effects caused by the mitogenic factors<sup>46</sup>. At least four phage associated bacterial superantigens, SeeH, SeeI, SeeL and SeeM, are known to be expressed by *S. equi equi*, but SeeH is inactive<sup>47</sup>.

### *Lipoteichoic acid (LTA)*

*S. equi equi* produces a Hyaluronan-associated protein (HAP) that is nearly identical to *S. equisimilis* HAP, an extracellular threonine kinase with autophosphorylation activity<sup>48</sup>. Whether the HAP of *S. equi equi* possesses protein kinase activity and plays a role in cell wall shedding as HAP of *S. equisimilis* remains to be established, but the identification of two surface-expressed phosphatase activities in *S. equi equi* suggests that the organism has surface-located enzymes that may regulate a protein kinase activity, as occurs with *S. equisimilis* HAP which is, sensitive to endogenous phosphatases<sup>39</sup>. Therefore, there is a possibility that an extracellular kinase could regulate the degree of encapsulation of *S. equi equi*, in response to the level of ATP in the host environment<sup>48</sup>.

### *VicK*

Two-component regulatory system VicK important to *S. equi equi* growth and virulence, resist to phagocytosis by polymorphonuclear leukocytes, VicK is being considering as a potential live Strangles vaccine<sup>49</sup>.

*Factors associated with nutrient acquisition.* *S. equi equi* has a group of factors that facilitate nutrient acquisition and metabolism<sup>50</sup>, conformed by Acid Phosphatases, ATP-binding cassette (ABC) importer systems and some degradative enzymes<sup>51</sup>.

Currently, no one really knows which factor(s) exactly mediates immunity of *S. equi equi* infection and this certainly a clue aspect to have a better comprehension of the immune response against strangles<sup>19</sup>.

## Epidemiology

Strangles infection has been named by Schutz in 1888, but since ancient Rome this disease has been described by veterinarians<sup>52</sup>; nowadays, the disease prevail worldwide<sup>40</sup>. Equines of any age may contract the disease, but elderly and younger equines are more susceptible, except foals less than four months who are protected by colostrums derived passive immunity<sup>53</sup>. Elderly equines may have a weaker immune system and then, are the most severity affected with a longer duration of the disease<sup>54</sup>, however, it has been reported by several authors that older animals frequently present a mild form of the disease, possibly due to acquired immunity after natural infection<sup>1, 6, 42</sup>.

Although the majority of infected animals become subsequently immune after natural infection, some may contract the disease once again<sup>55</sup>. The severity of the clinical presentation depends on many factors, such as age, previous infections, vaccination and stabling conditions. Approximately 10% of the recovered horses fail to clear *S. equi equi* and continue bacteria shedding through nasal secretions for up to 39 months after strangles outbreaks, and they can be the cause of other outbreaks<sup>56</sup>. Horses recovered from the clinical disease may have persistent infection of *S. equi equi* in the guttural pouches and are source of infection<sup>57</sup>.

Guttural pouches are not only an important site of *S. equi equi* colonization, but also an integral to the *S. equi*

*equi* carrier state<sup>9, 1</sup>. The rupture of abscesses formed in retropharyngeal lymph nodes drains pus into the guttural pouches and these horses become persistently infected carriers<sup>58</sup>, therefore, horses with subclinical disease, such as some cases of guttural pouch empyema, may shed the organism for years<sup>56</sup>. These carriers transmit the organism to naïve horses and play an important role in disease spreading<sup>42</sup>. Persistent carriers (healthy animals) of *S. equi equi* harbour the bacteria in chondroids formatted in the guttural pouches and continue to spread the infection for prolonged periods of time<sup>59, 60</sup>.

In susceptible populations, the morbidity is 85% to 100%, although, mortality is low, from 4% to 8%<sup>3</sup>. Stressors factors as weaning, travelling, sudden climate changes and improper nutrition facilitate the transmission of Strangles<sup>23</sup>; in addition, communal drinking sources, high population density, and mobility favor the infection spreading<sup>61</sup>. Strangles is highly contagious, oral and nasal routes are the main way of transmission<sup>1</sup>; infected secretions can be transmitted by direct contact or through fomites<sup>10</sup>. Infected animals shed the bacteria for 2 to 3 days after the onset of fever, or 4 to 7 days after infection, and continue shedding 4 weeks after resolution of clinical signs<sup>58</sup>. A Strangles outbreak can last 4 to 6 months on a farm of a susceptible population with an inadequate isolation protocol<sup>62</sup>.

## Pathogenesis

Nasopharyngeal infection with *S. equi equi* generally follows contact with a shedding carrier horse or with an acutely infected animal<sup>16</sup>. *S. equi equi* enters via nose or mouth and attaches to the crypt cells of the palatine and lingual tonsils, oro and nasopharynx and lymphoid nodules. The organism multiplies in the lymph nodes<sup>1</sup>. The organism has been detected in tonsillar crypts, subepithelial follicular tissue and lymph nodes 3 hours after inoculation<sup>53</sup>. Migration of neutrophils into the lymph nodes causes swelling and abscessation 4 to 7 days after infection begins nasal shedding<sup>63</sup>. Clumps of *S. equi equi* are visible in the lamina propria 48 hours after infection<sup>57</sup>. At the onset of fever, tonsillar tissues and lymph nodes are infiltrated by neutrophils and also long chains of the bacteria<sup>26</sup>. The capsule facilitates the adherence process, and the expression of SeM by the bacteria, avoid phagocytosis<sup>20</sup>. This latter mechanism is an infectious advantage of *S. equi equi* in comparison

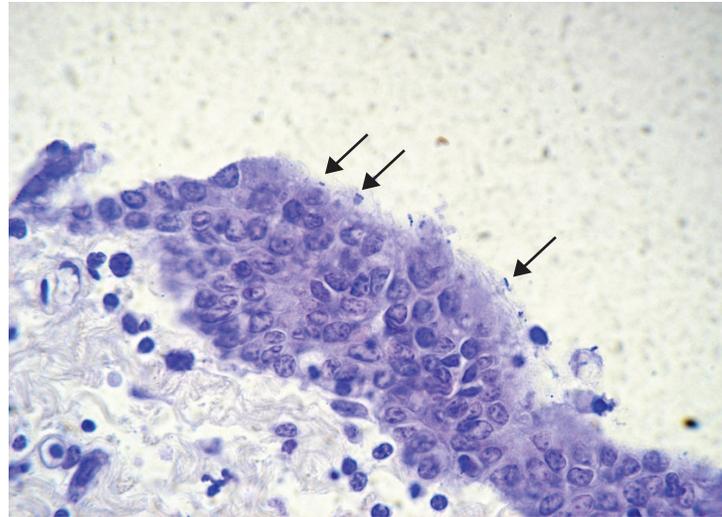
with its ancestral parent *S. equi zooepidemicus*, being the former more virulent<sup>18</sup>. The visual evidence of intracellular and extracellular multiplication of *S. equi equi* in tonsillar lymphoid tissues and lymph nodes indicates involvement of potent antiphagocytic activity and failure to innate immune defences<sup>16</sup>.

The hyaluronic acid capsule of *S. equi equi* facilitate bacteria colonization<sup>29</sup>, and the bacteria release some toxins and enzymes which damage the surrounding host cells, beginning the process of inflammation; at this point, the horse show fever, nasal discharge and pharyngitis<sup>64</sup>. At this early stage, the mucosal surface is hyperaemic but not ulcerated, and histological examination reveals neutrophilic exocytosis across the epithelium, with accumulation of lymphocytes, plasma cells and neutrophils in the subjacent lamina propria<sup>62</sup>.

The SeM inhibition of C3 complement deposition on the bacterium avoids opsonisation, decreasing the neutrophil chemotaxis and microorganism clearance, therefore, the bacteria spread to the submandibular and retropharyngeal lymph nodes in few hours<sup>65</sup>. Despite the decrease of neutrophils chemotaxis, a lot of them are recruited into the lymph nodes; however, they are not able to phagocyte the bacteria due mainly to the antiphagocytic properties of SeM and the hyaluronic acid capsule, and bacteria multiplication proceeds despite the polymorphonuclear leucocyte infiltration<sup>66</sup>. Gross pathology at this stage shows intranodal abscessation<sup>66</sup>. Histologically, lymphoid necrosis and massive neutrophils infiltration can be observed, and by Gram staining streptococci can be seen in necrosis areas, most of them are not phagocytosed by neutrophils, although the acute inflammation<sup>62</sup>.

In the respiratory tract, glycosaminoglycans of the mucosae have been shown to be ligands for streptococci bacteria<sup>25, 67</sup>. In guttural pouches many proteins mediate the attachment of *S. equi equi* to mucosal surface. In the epithelium the wide distribution of glycosaminoglycans seems to be determinant of *S. equi equi* adhesion, and may facilitate *S. equi equi* colonization through SeM or other surface binding proteins<sup>68, 69</sup> (Figure 1). Indeed, the preference of *S. equi equi* for guttural pouches may be explain by the presence of a great variety of glycosaminoglycans such as chondroitinsulphate B, heparin and heparin sulphate in the guttural pouches secretions,

playing a key role on the pathogenesis of Strangles infection<sup>68</sup>. *S. equi equi* attaches also to the submucosal cells, mainly through Fibronectin Binding proteins FNE and SFS<sup>38</sup>, and extracellular matrix molecules<sup>70</sup>; these interactions have been well documented in naso and

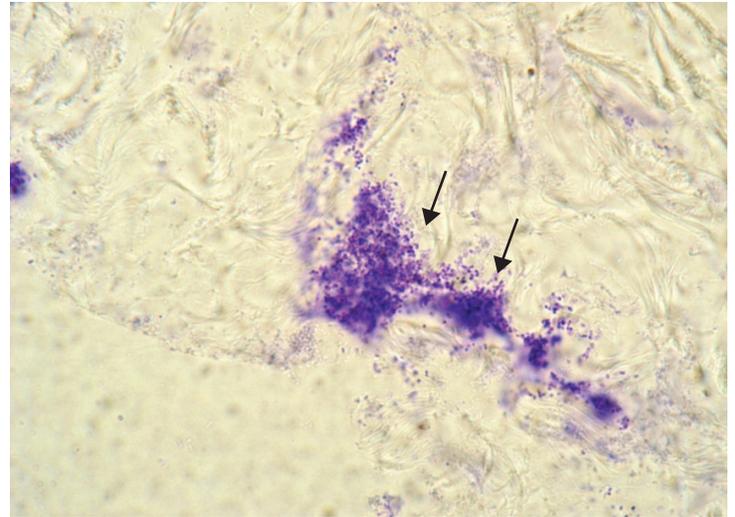


**Figure 1.** Microscopic detail of the guttural pouch epithelium of an organ culture infected with *S. equi equi* and incubated for 4 hours. After Gram staining bacterial attachment to epithelial cells may be seen. *S. equi equi* is indicated at some adherence sites (arrow). (100x magnification).

The bacteria occasionally spreads through lymphatic or hematogenous circulation during the early febrile stage and abscesses are formed in lymph nodes and body organs distant from the head and neck in a severe condition known as ‘Bastard Strangles’<sup>4</sup>. Most of these abscesses are located on the abdomen and thorax, rarely, abscesses on other locations can be observed<sup>5</sup>. Guttural pouch empyema can occur as a consequence of rupture of retropharyngeal abscesses into the pouches and also from local spread of the infection from the pharynx through the pharyngeal openings of guttural pouches<sup>71</sup> (Figure 3).

A complex of purpura haemorrhagica can be development in horses during or after Strangles infection<sup>64</sup>. Affected horses characteristically have particularly high levels of anti-M protein antibodies and it is thought that these generate M-protein immune complexes responsible for

orofaringe<sup>14</sup> (Figure 2). Although alterations caused by Strangles infection are well documented, some key points of the early pathogenesis, especially in relation to bacteria colonization, remain understood<sup>23</sup>.



**Figure 2.** Bacteria adherence to guttural pouch in organ culture infected with *S. equi equi* after 4 hours of incubation. Gram staining evidenced bacteria groups in some adherence sites in the submucose (100x magnification).

this condition<sup>72,73</sup>. The *S. equi equi* M-protein may trigger the immune complex disease purpura haemorrhagica inducing the formation of complexes that bind to the  $\beta 2$ -integrins of host neutrophils, leading to their activation and subsequent realise of heparin binding protein, an inflammatory mediator that induces generalised vasculitis, oedema and toxic shock which is frequently fatal<sup>74</sup>. It is quiet intriguing the fact that purpura haemorrhagica is also associated with some strangles vaccines<sup>63</sup>.

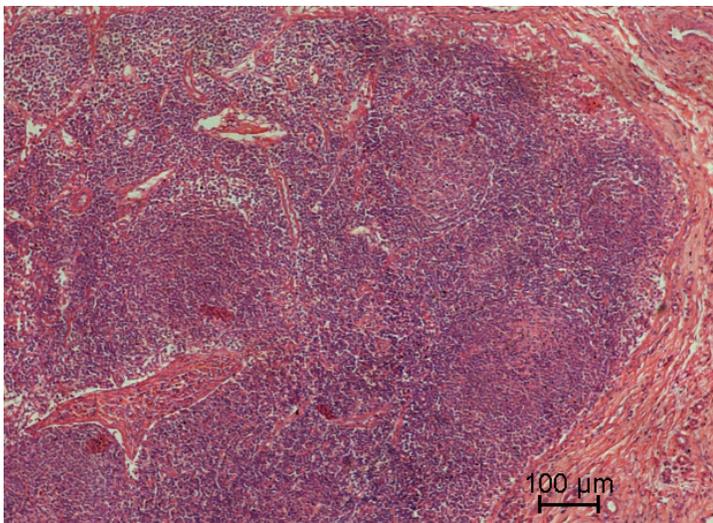
## Clinical findings and complications

The signs appear after an incubation period of 3 to 8 days approximately, and they generally last for 3 or 4 weeks<sup>9</sup>. The disease develops suddenly with complete anorexia, depression, fever, and serous nasal discharge which rapidly becomes copious and mucopurulent<sup>6</sup> (Figure 3).



**Figure 3.** Endoscopy shows large amount of mucus in the oropharynx, product of drainage from the guttural pouch of a horse with Strangles

Anorexia, loss of condition and depression increase with the disease progress<sup>61</sup>. Sometimes, a moist cough may be present<sup>75</sup>. Retropharyngeal lymph node enlargement may cause obstruction of the oro- and nasopharynx with subsequent dyspnea<sup>54</sup>, submandibular lymph nodes become enlarged, firm and painful, and usually also causes dysphagia<sup>40</sup> (Figure 4).



**Figure 4.** Chronic inflammation of retropharyngeal node of a horse. The hematoxylin-eosin staining show infiltration of monocytes into the retropharyngeal node post-mortem (100x magnification).

The swelling of the lymph nodes may, in severe cases, restrict the airway and it is this clinical feature that gave ‘Strangles’ its name<sup>63</sup>; death by asphyxiation may occur at this time in severe cases, although is not common<sup>1</sup>. In the acute phase of the disease, fibrinogen plasma concentration and leukocyte counts increase<sup>62</sup>. Abscessed lymph nodes burst 7 to 10 days after the clinical signs presentation discharging high infectious pus, and if complications do not occur, they recover 1 or 2 weeks thereafter<sup>76</sup>.

An atypical form of the disease can occur in older animals with residual immunity to *S. equi equi*, which is characterized by a short transient fever, slight nasal discharge, and anorexia, sometimes accompanied by lymphadenopathy<sup>77</sup>. Some authors have been associated this mild presentation of the disease with certain low virulence *S. equi equi* strains, rather than age or immunity<sup>42, 73</sup>.

The most common complication is the rupture of abscesses in the retro-pharyngeal lymph nodes on the roof of the nasopharynx that become inflamed and drain into overlying guttural pouch, causing infection with empyema<sup>77</sup>. Marked inflammation of the lymph nodes that drain the pharyngeal area (the primary site of infection) cause the classical equine “septic sore throat”, and is manifested by grossly enlarged submandibular lymph nodes that frequently drain outside<sup>54</sup>.

Purpura haemorrhagica is an immune complex that may be trigger by *S. equi equi* and other streptococcal infections in horses, associated with leukocytoclastic vasculitis, edema in the head and limbs, petechial hemorrhages in mucosae, musculature and viscera, and sometimes glomerulonephritis<sup>72</sup>. Anatomical changes as infarction of the skeletal musculature, skin, gastrointestinal tract, pancreas, and lungs have been found at necropsy, also leukocytoclastic vasculitis in numerous tissues and acute coagulative necrosis. Neutrophilia with a left shift and toxic changes, hyperproteinemia, hypoalbuminemia, and high serum creatine kinase and aspartate transferase activities are frequent hematologic and serum biochemical abnormalities<sup>78</sup>. Immune complexes containing IgA and *S. equi equi* specific antigens are found after Strangles infection, as consequence of autoimmune vasculitis<sup>72</sup>. Purpura haemorrhagica is frequently fatal<sup>55</sup>.

Metastatic infection, also known as “Bastard Strangles”, results in the formation of abscesses in any organ or body site, but most commonly in the lungs, mesenteric lymph nodes, liver, spleen, kidneys and brain<sup>5</sup>. Metastatic brain abscesses positive for *S. equi equi* and other soft tissue lesions has been confirmed by magnetic resonance imaging in horses with Bastard Strangles<sup>7</sup>. Deeply located abscesses usually do not produce any well defined clinical syndrome and are often undiagnosed. Because of the large size of many Strangles abscesses (30 cm diameter or more), penetration of antibiotics is inadequate<sup>14</sup>. Horses with a history of recent Strangles infection or exposed to strangles cases, that are suffering from colic, weight loss, respiratory signs, fever and present raised white cell count and acute phase proteins should be suspected of Bastard Strangles<sup>72</sup>. Also horses with neurological signs after Strangles outbreaks should be examined by magnetic resonance imaging<sup>78</sup>. Some authors associate this condition with the use of the intranasal vaccine<sup>14</sup>.

Less common complications have been observed. In foals with neurologic signs that had a history of Strangles or were exposure to infected horses, meningoencephalomyelitis caused by *S. equi equi* was reported<sup>8</sup>. The development of suppurative necrotic bronchopneumonia secondary to the aspiration of pus from ruptured abscesses or metastatic infection of the lungs is another reported complication<sup>78</sup>.

Authors agree about the fact that these different presentations of the disease indicate a change in virulence of certain strains of *S. equi equi*<sup>4, 42, 31</sup>.

## Immunity and vaccination

Protective immunity is mediated by a combination of serum opsonic and nasopharyngeal mucosal humoral responses<sup>19</sup>. Convalescent horses exhibit a protective immune response, mainly the local production of antibodies against SeM protein, an antiphagocytic and opsonogenic *S. equi* M-like protein, known as the major protective antigen against strangles. Although SeM is highly antigenic, other bacterial proteins can stimulate antibodies production involved on the immune response. Nasopharyngeal mucosal IgA and IgG also confers protection<sup>11</sup>. After natural infection, nasopharyngeal mucosal IgA and IgG levels are high and immunity is enough to protect against another infection for 4 years

after natural infection in most of the animals, however, 1/4 of animals do not develop a good immune response, becoming susceptible to a new infection 6 months later<sup>79</sup>.

Foals that receive adequate high quality colostrum from exposed or vaccinated mares have serum IgG and nasopharyngeal mucosal IgA that provide resistance to *S. equi equi* infection<sup>80</sup>; colostral antibodies against SeM cover the oropharyngeal mucosa during suckling and IgA is absorbed from the gastrointestinal tract during the three first days of birth. Foals remain protected for up to three months because of acquired IgG on serum and IgA on the mucosa<sup>64</sup>.

As protective immune responses have little impact on resolution of abscesses, therefore, an ideal practice would be to stimulate an immune response that function early into the tonsillar complex<sup>62</sup>. Acquired immunity after natural infection appears to block tonsillar entry of the bacteria, as shown by absence of serum antibody responses to its immunogenic surface proteins<sup>64</sup>. The problem is that the immune mechanism involved in the protective response remains understood, and this fact difficult the development of an effective vaccine<sup>79</sup>.

Current vaccines against Strangles rely on immunisation with inactivated bacteria, *S. equi* bacterin, or SeM extracts. Two commercially available vaccines contain purified bacterial extracts of *S. equi equi* M-like protein SeM<sup>81, 82</sup>. In animals which are at increased risk of contracting the disease, vaccination protocols with SeM has been used, and although this vaccination elicit an increase reactive antibody level, its use is still controversial since it leads limited protection and untoward effects<sup>83</sup>. These vaccines may reduce the clinical attack rate by 50%, a level of protection much lower than that produced during recovery from Strangles<sup>63</sup>. In addition, some of these vaccines should be administered intramuscularly, causing frequently swelling and pain at the injection site. Injection into the pectoral muscles is preferred since injection on the neck muscles may cause the horse to be unable to lower its head for several days. Another side effect is that some vaccinated horses produce high SeM antibody titers, and purpura hemorrhagica has been associated with administration of this vaccines<sup>63</sup>. A recombinant vaccine with *S. equi* hyaluronate associated protein is available<sup>83</sup>, but neither this one have showed significant protection<sup>79</sup>.

A live non-specifically attenuated *S. equi* vaccine made of live attenuated strain, which lacks the hyaluronic acid capsule and for intranasal inoculation has been used in USA<sup>64</sup>. This vaccine was developed by chemical mutagenesis on the bacteria genome, and random mutations may prone to back and thus, to reverse to full virulence, therefore, this vaccine has not been licensed for sale in Europe because of safety concerns<sup>84, 29, 82</sup>. Care should be taken to avoid contamination of injections elsewhere in the horse, since concurrent injection of other vaccines has resulted in *S. equi equi* abscesses at these sites, presumably through inadvertent contamination. Various adverse effects, including pharyngeal lymphadenopathy, limb edema, and bastard strangles abscesses were reported after the use of this vaccine<sup>63</sup>. Occasional reports of lack of efficacy may reflect failure of the vaccine to block antibodies or to reach the tonsil<sup>79</sup>.

A live-attenuated deletion mutant, strain TW928, was constructed and evaluated. Despite the sub-mucosal vaccinations in the inner side of the upper lip caused small transient swellings, these resolved completely within two weeks. In comparison with the side effects of the SeM protein vaccines, the sub-mucosal vaccination appeared to be safe in foals, but not efficacious, since mucosal immune response were not observed in vaccinated horses<sup>82</sup>.

Different live attenuated *S. equi equi* mutants administered by the intranasal route are also commercially available. The vaccines were reported to be not enough protective<sup>2</sup>. Furthermore, some complications such as guttural pouch empyema, purpura hemorrhagica and focal vasculitis in the upper airways associated with this vaccine were reported<sup>11</sup>.

Two endopeptidases of *S. equi equi* and *S. equi zooepidemicus*, IdeE2 and IdeZ2, have been studied as potential vaccine components in a mouse infection model<sup>85</sup>. In this vaccination and challenge study, both enzymes induced protection against *S. equi* infection<sup>79</sup>. This group is still studying the use of these components for the development of a Strangles vaccine.

Florindo *et al.*, are focus on the development of a new intranasal vaccine *S. equi equi* antigens encapsulated in poly(lactide-co-glycolide) nanospheres. This vaccine is based on the use of purified recombinant SeM and *S.*

*equi* protein extract-entrapped nanospheres as potential carriers for the delivery of *S. equi equi* antigens, in order to induce a mixed Th1 and Th2 response<sup>86, 79</sup>.

The Strangles research group of The Animal health Trust directed by Andrew Waller is working on the identification of potential vaccine components based on the genomic sequences of *S. equi equi* and *S. equi zooepidemicus*. They are focus on seven recombinant *S. equi equi* immunogenic proteins (five surface localized proteins and two IgG endopeptidases) that may stimulate mucosal response, serum opsonin and neutralizing antibody to the non pyrogenic exotoxins.

A safe and efficient vaccine which confers broad protection to horses throughout the world is desired by all veterinary practitioners; hopefully this vaccine will be soon available.

In Colombia, there are not commercial vaccines for Strangles; some vaccines against influenza are available but there are specific for orthomyxovirus, and these do not prevent Streptococcus infection.

## Diagnosis

Additionally to the history and clinical signs, diagnostic should be confirmed by culture of nasal swabs, washes, or lymph nodes aspirates and PCR for the identification the bacterium<sup>3</sup>. The encapsulated bacteria forms a honey colored mucoid colony with a zone of beta-hemolysis on blood agar, and does not ferment lactose, trehalose or sorbitol, these characteristics differentiate *S. equi equi* from *S. equi zooepidemicus*<sup>18</sup>, although, it is important to confirm the subsp. by PCR<sup>63</sup>. Unfortunately, culture may fail to detect the organism during the incubation period, in early clinical phases, and in the guttural pouch carriage in apparently normal horses following recovery from strangles<sup>63</sup>.

Persistent carriers of *S. equi equi* may be identified by culture and PCR testing of lavage fluid from the nasopharynx or guttural pouches and nasopharynx swabs after recovery from acute disease and at postmortem examination<sup>87</sup>. PCR increases the carrier detection rate because it is three times more sensitive than cultures and detects the DNA sequence of *S. equi* SeM gene and also Sod A gene, but this test does not differentiate between

dead and live bacteria, therefore, a positive test cannot correlate with an active infection<sup>24</sup>.

Serology is not very useful in the detection of *S. equi equi* infections. Serum levels of SeM antibody can be measured by ELISA<sup>88</sup>; titres peak 4 to 5 weeks after natural exposure and remain high for 6 to 8 months, but false negative titers may occur if exposure has occurred within the previous 7 days, because of insufficient time to induce seroconversion<sup>47</sup>. ELISA does not predict carrier status after a strangles outbreak<sup>18</sup>. A complete blood count and plasma fibrinogen concentration are useful to support the diagnosis and may also differentiate horses with acute *S. equi equi* infection from horses with *S. equi zooepidemicus* infection<sup>88</sup> acute viral processes<sup>40</sup>. Hyperfibrinogenemia is characteristic of both the acute and chronic disease. Leukocytosis with neutrophilia and hyperproteinemia attributable to a polyclonal gammaglobulinemia is characteristic of metastatic and chronic abscessation<sup>58</sup>.

In conclusion, a guttural-pouch and upper airways endoscopy with subsequent culture and PCR testing to detect *S. equi equi* remains the most accurate method available for the identification of persistent carriers<sup>15, 18</sup>. Other diagnostic as pharyngeal radiography and lymph node ultrasonography may help to have an accurate diagnosis<sup>54</sup>.

Strangles should be differentiated clinically from other upper respiratory tract diseases of horses<sup>3</sup>. Chronic weight loss due to metastatic infection should be differentiated from equine infectious anemia, parasitism, inadequate nutrition, and neoplasia<sup>76</sup>.

## Treatment

Whether or not to treat an animal with Strangles with antibiotics is still controversial among veterinarians<sup>53</sup>. Treatment of an animal in the early stages of the disease is usually effective and is not associated with side effects. Some authors have described that antimicrobials impairs the development of acquired immunity after natural infection by decreasing the antigenic exposure, allowing hematogenous bacteria spreading; however, it has not been established a correlation between antimicrobial use and *S. equi equi* bacteremia<sup>36</sup>. Some

veterinarian practitioners believe that treatment predisposes the horse to prolonged infection and even to suffer bastard strangles, but there is no evidence of this fact<sup>40</sup>.

The use of antimicrobials is also controversial. *S. equi equi* is highly susceptible to penicillin G, which is recommended at 22,000 IU/kg in early stages<sup>63</sup>. The application of penicillin after abscesses draining speed the recovery and prevents complications<sup>78</sup>. The organism is also susceptible to ampicilin, ceftiofur, erythromycin, rifampicin, tetracycline; all of them are effective in treating field cases. Trimethoprim/sulphonamides have been use also but are less effective than beta-lactam antimicrobials<sup>40</sup>.

If the disease is advanced, most veterinarians do not use antibiotics but rather recommend nursing care and allow growing the abscesses to drain those<sup>56</sup>. Non-steroid anti-inflammatory drugs to reduce fever and pain are also useful, as resting in a warm setting and soft-moist feeding<sup>40</sup>.

In animals with abscessed lymph nodes, antibiotic treatment is usually ineffective once lymphadenopathy is detected<sup>48</sup>. Antimicrobials may slow the progression of the disease and delay the abscess maturation, and may not clear the infection, maybe because to local inhibitors factors, such as fibrosis, that prevents adequate reaching of the organism by antimicrobials in abscessed lymph nodes<sup>75</sup>. Premature discontinuation of antimicrobials may result in the recurrence, for this reason it is recommended to avoid their use in uncomplicated cases.

Asymptomatic guttural pouch carriers should be tested for Strangles by PCR, and also by endoscopy. In the cases of guttural pouch empyema, these should be lavaged daily with 1 to 2 liters of isotonic saline or polyionic fluids for 2 to 3 days following evidence of resolution<sup>1</sup>.

In horses with lymph nodes inflammation of the head and neck or with internal abscesses, high doses of beta-lactam antimicrobials and drainage of abscesses are recommended. In severe cases of Strangles, airflow may be impeded by retropharyngeal lymphadenopathy, and these animals may require tracheotomy<sup>7</sup>. In animals with dysphagia, intravenous fluids and nasogastric feeding may be necessary<sup>62</sup>.

## Control and Prevention

Dealing with outbreaks is not easy, then, it is absolutely necessary to implement in each farm or stable prophylactic management practices to prevent introduction and spreading of the bacteria. During an outbreak of Strangles, not only ill animals should be isolated, but also those that have been exposed and do not show clinical signs of the disease. Areas occupied by infected horses should be disinfected appropriately. Personnel should wear separate clothing and footwear and infected horses should not be handled before healthy horses. Separate tacks, feed buckets, grooming and water supplies should be implemented to decrease transmission by this way<sup>59</sup>. Clothing, shoes and hands of personnel should be gently washed before and after handling an affected horse, and boots must be disinfected with disinfectant-impregnated mats placed outside each stall<sup>40</sup>. The organic material, especially food, should be store in an area that is not use for horses, in addition, stall walls, feeders, floors and waterers should be washed to remove organic material before applying a disinfectant. Stalls and padocks should not be use after being disinfected<sup>59</sup>.

The traffic through areas where there are infected horses should be limited to trained personnel, and the movement of animals through these areas should be avoided. It is recommended to isolate affected horses at least for one month after resolution of clinical signs<sup>48</sup>. In farms with susceptible animals, new horses should be quarantined for 3 to 4 weeks and monitored during this period.

A clue aspect for the control of this disease is the early detection and its prevention by efficient methods for detection of the carrier state<sup>89</sup>. Carriers are usually horses that recover from clinical disease but remain with persistent infection (empyema or chondroids) in the guttural pouches<sup>90</sup>. These carriers should be detected by culture and PCR, this latest been more sensitive<sup>3</sup>. PCR tests are expensive but necessary to prevent new cases of the disease. Detection, together with isolation and treatment of carriers should be used to eradicate the bacterium<sup>31</sup>. Despite vaccination with a live vaccine decrease the incidence and severity of the disease, it may interfere with the detection and eradication approach to control<sup>65</sup>.

For the detection of carriers, a series of three nasopharyngeal swabs spaced over two or three weeks enable the detection of carrier state<sup>3</sup>. Identification of carriers should be done before a new animal is introduced into a stable or herd, or 30 days following recovery of a horse from strangles. Three consecutive negative cultures and PCR reactions must be obtained to declare the absences of carriers in a stable<sup>15</sup>. An endoscopic examination of guttural pouches should be carried out in order to identify the presence of pus or chondroids, and eliminate them by swabs or surgery<sup>77</sup>.

If an animal is positive to nasopharyngeal swabs culture or PCR, it is recommended to evaluate the guttural pouch by endoscopy, in order to treat guttural pouches flushing and infusion of penicillin G or to remove chondroids if are present<sup>50</sup>. In addition, these horses should be isolated and then retested with the 3 consecutive series of nasopharyngeal swabs and culture. PCR is not usually recommended in these animals because it may be confusing due to identification of dead bacteria giving a "positive" reaction<sup>15, 87</sup>. Animals that remain positive should go through a repeat treatment with beta-lactam antimicrobials<sup>48</sup>.

Farms and stables should be continuously monitored to look for evidence of Strangles. Although these recommendations to control the disease are expensive, the financial costs of Strangles outbreaks are higher than prevention strategies in terms of disruption of training activities, long periods of convalescence and quarantine, immobilization of animals, cost of veterinary care and treatments. As there is no doubt that carriers are the major problem to prevent Strangles, and may cause new outbreaks, the identification and treatment of these horses is essential to control this highly contagious disease. The potential risk of transmission by carriers should be properly recognized in all countries and resources must be invested on prevention, rather that treatment.

The prevention in Colombia is particularly difficult because it is not known if *S. equi* or *S. zooepidemicus* is the cause of Adenitis in equine population. To date, we do not know if PCR isolation has been done in this country, and it makes more difficult to control a disease without known the presence of specific microorganism involved in Strangles infection. It is necessary to pay

more attention and focus resources on Strangles research. Although Strangles is not a mandatory notifiable disease to the veterinary authorities in this country, there are many case report of human infection by equine transmission<sup>91</sup>.

## Conclusion

Although research about Strangles has been conducted for decades, this disease continues to have the higher prevalence worldwide among respiratory infections in horses. There are different presentations of this disease: horses may have mild signs of respiratory infection, others can show the classic signs of the typical adenitis, and frequently, several horses develop Bastard Strangles; in addition, sequels, such as vasculitis and Purpura Haemorrhagica worse the situation. The biggest control problem is the asymptomatic carrier, an animal who is persistently infected after suffering empyema and harbor *S. equi equi* in pus or chondroids, for this reason, it is important to take strict preventive measures to avoid its spreading, and if it is possible, to check always the guttural pouches of new introduced animals into a stable or before their mobilization.

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